

Want To Become Your Credit Team's Superhero?



**Learn to submit
complete
business loan
application
packages!**



**"All the credit teams I've
ever worked with have
one thing in common:
they all love working on
complete loan application
packages!"**



Victor Castillo @ Bizpetrol



Businesses

- **3 years of tax returns or financial statements**
- **Most recent interim financial statement**
- **Current AR & AP reports**
- **Schedule of debt**
- **Bank statements**
- **Formation docs**

Real Estate Holding Company

- **3 years of tax returns**
- **Schedule of debt**
- **Bank statements**
- **Formation docs**
- **If investor real estate:**
 - **Copies of leases**
 - **Rent roll**
 - **Interim financial statement**

Individuals

- **3 years of tax returns with all K-1s attached**
- **Personal financial statement**
- **Schedule of real estate owned**
- **Bank statements**

Want To Improve Your BusinessLending Game?

This material came from the
Commercial Lending Toolkit! The
toolkit helps you get your loans
approved & funded fast!

Access the free toolkit at: www.bizpetrol.com
or follow [#bizpetrol](https://www.linkedin.com/company/bizpetrol) on LinkedIn for more
content like this.



Victor Castillo @

